

TOP FINANCIAL ADVISORS - WHOLE BANK & THRIFT DEALS

Ranked by Aggregate Number of Deals from 2005 through May 31, 2018

| Overall Rank | Advisory Firm | Number of Deals 2005 through May 31, 2018 | Announced Deal Value (\$M) |
|--------------|--|---|----------------------------------|
| 1 | Keefe, Bruyette & Woods | 554 | \$100,040.8 |
| 2 | Sandler O'Neill & Partners, L.P. | 526 | \$144,058.6 |
| 3 | Raymond James & Associates, Inc. | 213 | \$25,927.2 |
| 4 | Hovde Group, LLC | 191 | \$11,368.7 |
| 5 | ProBank Austin | 122 | \$3,567.2 |
| 6 | D.A. Davidson & Co. | 96 | \$6,451.7 |
| 7 | FIG Partners, LLC | 95 | \$5,997.6 |
| T-8 | Capital Corporation, LLC | 88 | \$750.1 |
| T-8 | Sheshunoff & Co. Investment Banking LP | 88 | \$2,769.5 |
| 10 | DD&F Consulting Group | 58 | \$2,838.7 |
| T-11 | Boening & Scattergood, Inc. | 57 | \$2,611.4 |
| T-11 | RBC Capital Markets, LLC | 57 | \$24,944.4 |
| T-13 | FinPro, Inc. | 52 | \$1,357.3 |
| T-13 | J.P. Morgan Securities LLC | 52 | \$120,184.3 |
| 15 | Commerce Street Capital, LLC | 48 | \$1,462.3 |
| 16 | INTL FCStone Financial Inc. | 46 | \$2,947.5 |
| T-17 | KPMG LLP | 45 | \$769.2 |
| T-17 | Stephens Inc. | 45 | \$8,569.0 |
| T-19 | Banks Street Partners, LLC | 42 | \$4,004.1 |
| T-19 | RP Financial, LC | 42 | \$1,659.3 |

Source: S&P Global Market Intelligence, a division of S&P Global. Data includes all U.S. deals from 2005 through May 31, 2018.

Note: More than 100 firms reported in S&P's M&A Advisory rankings. Some deal values not reported and rankings exclude terminated deals.

(1) ProBank Austin formed from the merger of Professional Bank Services Inc. and Austin Associates, LLC effective January 12, 2017.