

TOP FINANCIAL ADVISORS - WHOLE BANK & THRIFT DEALS

Ranked by Aggregate Number of Deals from 2005 through March 12, 2018

| Overall Rank | Advisory Firm | Number of Deals 2005 through March 12, 2018 | Announced Deal Value (\$M) |
|--------------|--|---|----------------------------------|
| 1 | Keefe, Bruyette & Woods | 547 | \$97,685.0 |
| 2 | Sandler O'Neill & Partners, L.P. | 508 | \$136,802.1 |
| 3 | Raymond James & Associates, Inc. | 209 | \$23,701.9 |
| 4 | Hovde Group, LLC | 185 | \$11,090.3 |
| 5 | ProBank Austin | 120 | \$3,576.9 |
| T-6 | D.A. Davidson & Co. | 90 | \$6,086.6 |
| T-6 | FIG Partners, LLC | 90 | \$4,216.5 |
| 8 | Sheshunoff & Co. Investment Banking LP | 87 | \$2,706.6 |
| 9 | Capital Corporation, LLC | 84 | \$681.7 |
| T-10 | DD&F Consulting Group | 57 | \$2,827.1 |
| T-10 | RBC Capital Markets, LLC | 57 | \$24,944.4 |
| 12 | Boening & Scattergood, Inc. | 56 | \$2,608.1 |
| 13 | J.P. Morgan Securities LLC | 52 | \$120,184.3 |
| 14 | FinPro, Inc. | 51 | \$1,357.1 |
| 15 | Commerce Street Capital, LLC | 48 | \$1,462.3 |
| 16 | INTL FCStone Financial Inc. | 46 | \$2,947.5 |
| 17 | KPMG LLP | 45 | \$769.2 |
| 18 | Banks Street Partners, LLC | 41 | \$3,525.6 |
| T-19 | Bank Advisory Group, LLC | 40 | \$1,198.2 |
| T-19 | Monroe Financial Partners, Inc. | 40 | \$1,103.5 |
| T-19 | Piper Jaffray & Co. | 40 | \$3,510.6 |
| T-19 | RP Financial, LC | 40 | \$1,626.0 |

Source: S&P Global Market Intelligence, a division of S&P Global. Data includes all U.S. deals from 2005 through March 12, 2018.

Note: More than 100 firms reported in S&P's M&A Advisory rankings. Some deal values not reported and rankings exclude terminated deals.

(1) ProBank Austin formed from the merger of Professional Bank Services Inc. and Austin Associates, LLC effective January 12, 2017.